Yatharth Hospital & Trauma Care Services Ltd. – Second Target Achieved – SELL Recommendation

Dear Bajaj Capital Investors,

We are pleased to inform you that **Bajaj Capital's Research Team–recommended stock that Yatharth Hospital & Trauma Care Services Limited has successfully achieved our revised target price of 913 on 25 Aug 2026 in 3 months duration from the date of re-initiated BUY recommendation.**

Notably, the **stock delivered a return of 38% within 6 months of initial BUY recommendation (CMP is 938 as of 25 Aug 2026).**

Investment View: In light of the sharp rally and substantial value unlocking over a relatively short period, **we recommend that investors book profits and SELL all holdings of Yatharth Hospital & Trauma Care Services Limited stock at CMP of 938 as of 25 Aug 2026, implying realized gains of 38% from the initial recommendation in within 6 months and 16% returns from re-initiated BUY call within 3 months.**

Recommendation Timeline & Performance Summary:

1. **3 March 2026 – Initial BUY Recommendation:** The BUY call was initiated at a price of 679 with a target price of 780, implying an upside potential of ~15% over a 6-month investment horizon.
2. **4 May 2026 – First Target Achieved:** The stock achieved our target price of 780 within two months, stock price further accelerated to 890 price on 25 May 2026, delivered a return of ~31% from the recommendation price within 3 months, well ahead of schedule.
3. **26 May 2026 – Re-Initiation of BUY Call:** We have re-initiated the BUY call at the CMP of 808 with a target price of 913, indicating an envisaged upside potential of 13% over the next 6 months.
4. **25 Aug 2026 – Revised Target Achieved:** The stock achieved our revised target price of 913 on 25 Aug 2026 and delivered a return of 16% (CMP is 938 as of 25 Aug 2026) within 3 months duration from our re-initiated BUY recommendation, significantly ahead of our envisaged 6-months investment horizon.
5. **25 Aug 2026 – Sell Recommendation (Profit Booking):** We advised investors to book profits and SELL their entire holdings Yatharth Hospital & Trauma Care Services Limited stock at CMP of 938 as of 25 Aug 2026, implying realized gains of 38% from the initial BUY recommendation in within 6 months and 16% from re-initiated BUY Call within 3 months.

Happy Investing!

Thank you and best regards,

On behalf of Bajaj Capital's Research Team